

Digital Learning Resources for Insurance Achievement



INSURANCE ACHIEVEMENT

KESD@E

Insurance Academy

- Property & casualty underwriting
- Life underwriting
- Insurance Claims Support
- Insurance Risk Management



Financial Planning/Wealth Management Academy

- Financial Planning
- Retirement Planning
- Estate Planning



These e-Learning portals are useful not only for those pursuing the certification but also for everyone as a valuable digital learning reference tool and benchmark of Insurance & Wealth Management competency as per the Global Certification Standards.

Valuable Digital Learning Resources

The Essential Study Solution for each course has been designed to help you. Each Essential Study Solution contains more study tools than any other provider because we understand that everyone's learning style is unique.

Comprehensive Curriculum useful for exam preps and Continuing education and skill development.

eBooks (study guides)

- No of ebooks **26**
- Page count: **200-350** pages
- Realistic examples, terms and key points
- Search through the page numbers
- Carry many eBooks with you on your mobile devices like tablets and smartphones

Interactive Infographic QuickSheet

- On-the-go review, anytime, anywhere
- Review after an assignment or before a practice exam
- Last-minute review before your exam
- Use as a reference guide in your daily work



Videos

- Total number of videos **74**
- Videos of instructor-led presentations
- Each video of **10 to 15** minutes in length.
- There is an average of **7** videos per course

Diagnostic Exams

- **750** online practice questions in each topic
- Timed tests in exam format
- Allow to test yourself under exam conditions

Enterprise Digital Learning Academy

Insurance Digital Academy

- Financial Planning: Process and Environment
- Fundamentals of Insurance Planning
- Income Taxation
- Individual Life Insurance
- Life Insurance Law
- Planning for Retirement Needs
- Investments
- Fundamentals of Estate Planning
- Planning for Business Owners and Professionals
- Foundations of Risk Management and Insurance
- Insurance Operations
- Business Law for Insurance Professionals
- Finance and Accounting for Insurance Professionals
- Commercial Property Risk Management and Insurance
- Commercial Liability Risk Management and Insurance
- Survey of Personal Risk Management, Insurance, and Financial Planning
- Personal Risk Management
- Personal Financial Planning
- Survey of Commercial Risk Management
- Financial Services Institutions
- Risk Assessment, Risk Control, Risk Financing
- Claim Handling Principles and Practices
- Workers Compensation and Managing Bodily Injury Claims
- Property Loss Adjusting
- Liability Claims Practices

Wealth Management Digital Academy

- Financial Planning: Process and Environment
- Fundamentals of Insurance Planning
- Income Taxation
- The Financial System in the Economy
- Planning for Retirement Needs
- Investments
- Fundamentals of Estate Planning
- Financial Planning Applications
- Estate Planning Applications
- Financial Decisions for Retirement
- Understanding the Older Client
- Health and Long-Term Care Financing for seniors
- Financial Planning Concepts
- Insurance Regulation and Operation
- The Money Market
- Commercial Banking
- Consumer Borrowing and Lending
- Retirement Plan Funding and Investments
- Retirement Plan Distributions
- Futures Markets
- Options, Derivatives and Combination Securities
- Tax-Advantaged Retirement Plans
- Housing Issues for Seniors

KAPLAN/KESDEE Web Based Exam Preps

ChFC® Courses:

ChFC® (Chartered Financial Consultant®)	
300	Financial Planning: Process and Environment
311	Fundamentals of Insurance Planning
321	Income Taxation
322	The Financial System in the Economy
326	Planning for Retirement Needs
328	Investments
330	Fundamentals of Estate Planning
332	Financial Planning Applications
334	Estate Planning Applications
352	Financial Decisions for Retirement

CPCU® Courses:

CPCU® (Chartered Property Casualty Underwriter®)	
500	Foundations of Risk Management and Insurance
520	Insurance Operations
530	Business Law for Insurance Professionals
540	Finance and Accounting for Insurance Professionals
551	Commercial Property Risk Management and Insurance
552	Commercial Liability Risk Management and Insurance
553	Survey of Personal Risk Management, Insurance, and Financial Planning
555	Personal Risk Management and Property-Casualty Insurance
556	Personal Financial Planning
557	Survey of Commercial Risk Management and Insurance
560	Financial Services Institutions

Each Essential Study Solution provides insight into frequently tested topics and subtle strategies that will prepare you for the toughest questions, allowing you to walk into your exam with confidence.

Set Yourself Apart

In the turmoil of today's economy, clients prefer professionals with advanced knowledge who can provide them with a higher level of expertise to help them protect their assets and rebuild their investments.

CASL® Courses:

CASL® (Chartered Advisor for Senior Living®)	
328	Investments
330	Fundamentals of Estate Planning
350	Understanding the Older Client
351	Health and Long: Term Care Financing for Seniors
352	Financial Decisions for Retirement

CLU® Courses:

CLU® (Chartered Life Underwriter®)	
300	Financial Planning: Process and Environment
311	Fundamentals of Insurance Planning
321	Income Taxation
323	Individual Life Insurance
324	Life Insurance Law
326	Planning for Retirement Needs
328	Investments
330	Fundamentals of Estate Planning
331	Planning for Business Owners and Professionals
334	Estate Planning Applications



Price

Contact us

- For multiple delegate discounts
- For enterprise licence Pricing
- For academic institution pricing



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